L.Immo online
The online platform for logistics real estate research

✔️ All-new format for the study »Logistikimmobilien – Markt und Standorte«
✔️ Latest market and location-related data for the 23 logistics regions across Germany
✔️ Sound basis for real estate and location evaluations

www.limmo-online.de
WHAT IS L.IMMO ONLINE

The online platform for logistics real estate research

Are you looking for detailed information on logistics regions in Germany?

Do you have an interest in the key figures on the German logistics real estate market?

Would you like to compare your own logistics region with other locations?

Are you searching for a suitable location for your logistics operations?

Are you keen to analyse the competitive environment for your property?

All this and more at L.Immo online!

KEY RESULTS

Logistics regions & key market figures

Our comprehensive analysis of logistics attractiveness and intensity of Stadtkreise (autonomous cities) and Landkreise (districts) across Germany identifies a total of 23 logistics regions, some of which differ quite considerably in terms of logistics structure and the state of the logistics real estate market.

Construction volume

The logistics real estate market shows a consistently high construction volume over the past four years. About 3.6 mio m² have been built in 2016. In 2017, this level will be maintained, as long as all construction projects planned for this year will be realised.

Logistics space by user sectors

About 53% of all logistics space are operated inhouse by industry and retail, whereas the retail sector claims the significantly larger proportion of 34%. The remaining 47% of logistics space are used by logistics service providers. The user structure corresponds to the share of outsourced services on the German logistics market. About 60% of the logistics market volume are still rendered inhouse by the shipping industries.

The 23 logistics regions in Germany

Logistics real estate space in m²


New-build space Projected

2016: 3.6 mio m²

47% LOGISTICS SERVICE PROVIDERS

34% RETAIL

19% INDUSTRY

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Would you like to compare your own logistics region with other locations?

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MODALITY

Modalities for in-depth analysis of any logistics region in Germany

- Ratings for attractiveness, intensity and potential
- Location’s positioning in comparison to other locations
- Strengths and weaknesses
- Infrastructure facilities including access to different modes of transport and transhipment operations
- Logistics space by property size, user industry and age of property
- Volume of new logistics building projects and prime logistics sites in recent years
- Potential in terms of availability of land, local logistics demand and workforce
- Rent levels

ANALYSIS

Interactive map

The interactive map as key element of the platform allows detailed analysis on the logistics regions in Germany. The individual map components can be dynamically selected and deselected. In addition, structural assessments for the single logistics regions are available.
Various user access options exist for different content and regional focuses, depending on your needs:

- **STANDARD VERSION** (Free-of-charge overview)
  - Location of logistics region incl. short evaluation
  - Detailed information on infrastructure facilities
  - Logistics hubs based on logistics intensity
  - Brief description of methodology

- **REGIONAL VERSION** (Standard version + access for one logistics region)
  - Logistics attractiveness and development potential
  - Development potential in terms of land availability, logistics demand and workforce
  - Properties and market structure for property size and age categories and user branches
  - Volume of new construction projects and prime logistics sites in recent years
  - Rent level
  - Explanatory notes on how to interpret results
  - Regional profile as a download
  - Detailed methodology and definitions of terms
  - Key figures on German logistics real estate market
  - Bi-annual data updates

- **FULL VERSION** (Standard version + access for all logistics regions)
  - Logistics attractiveness and development potential
  - Development potential in terms of land availability, logistics demand and workforce
  - Properties and market structure for property size and age categories and user branches
  - Volume of new construction projects and prime logistics sites in recent years
  - Rent level
  - Explanatory notes on how to interpret results
  - Regional profile as a download
  - Detailed methodology and definitions of terms
  - Key figures on German logistics real estate market
  - Bi-annual data updates

Find out more at [www.limmo-online.de](http://www.limmo-online.de) and sign up for the access option that best suits your needs.

**STANDARD VERSION**
FREE-OF-CHARGE
- EUR 49,- p.a.

**REGIONAL VERSION**
- EUR 295,- p.a.

**FULL VERSION**
- EUR 295,- p.a.

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The Fraunhofer Center for Applied Research on Supply Chain Services SCS has been analysing the German logistics real estate market for over ten years now. The latest 2017 edition of the »Logistikimmobilien – Markt und Standorte« (Logistics real estate – Market and Locations) study, a standard reference work for the logistics real estate sector, is now available in an all-new format.

The new digital version of the study series continues to provide a scientifically sound basis for evaluating logistics real estate and locations, and is the ideal reference tool for any market player:
- Project developers
- Real estate agents
- Consultants
- Investors
- Local government land owners
- Promoters of economic development

The industry’s standard reference tool in a new format

Test L.Immo online now!